



TIMBERLANE DENTAL GROUP

General Dentistry
 Jeffrey Berkowitz, DDS
 Gregory C. Chan, DDS
 Bryan Connolly, DDS
 Mary Kathryn DeLoach, DMD

Steven R. Fischer, DDS
 Emily M. Hill, DDS
 Emily J. Keeton, DDS
 Christopher J. Lupariello, DMD
 Brad Turner, DMD

Periodontics & Dental Implants
 Francois D. Letourneau, DMD

PATIENT INFORMATION

Full Name _____ Soc. Sec. # _____ Date of Birth _____

Address _____ City _____ State/ZIP _____

Home Phone _____ Work Phone _____ Cell Phone _____

Primary Care Provider _____ E-mail Address _____ Male Female

Employer _____

How would you like to be addressed? Mr. Mrs. Ms. Dr. First Name or _____

Who should we contact in case of emergency? Name _____

Relationship to patient _____ Emergency contact phone # _____

Are you allergic to any medications or substances? Please check box below.

Aspirin Penicillin Codeine Acrylic Metal Latex Rubber Other _____

Do you now have or have you ever had any of the following? Please check appropriate boxes.

***If yes to any of the starred conditions, please call prior to your appointment. Pre-medication may be required.**

- | | | | |
|--|--|---|---|
| <input type="checkbox"/> Artificial Joint* | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Irregular Heart Beat | <input type="checkbox"/> Chemotherapy |
| <input type="checkbox"/> Heart Murmur* (presently) | <input type="checkbox"/> Renal Problems | <input type="checkbox"/> Heart Attack/Failure | <input type="checkbox"/> Anemia |
| <input type="checkbox"/> Artificial Heart Valve* | <input type="checkbox"/> Stomach/Intestinal Disease | <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Heart Pace Maker* | <input type="checkbox"/> Cancer | <input type="checkbox"/> Arthritis/Gout | <input type="checkbox"/> Frequent Diarrhea |
| <input type="checkbox"/> Heart Surgery* | <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Rheumatism | <input type="checkbox"/> Psychiatric Care |
| <input type="checkbox"/> Mitral Valve Prolapse* | <input type="checkbox"/> Angina/Chest Pain | <input type="checkbox"/> Epilepsy or Seizures | <input type="checkbox"/> Renal Dialysis |
| <input type="checkbox"/> Rheumatic Fever* | <input type="checkbox"/> X-ray Treatments (Radiation) | <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Emphysema |
| <input type="checkbox"/> Fainting or Dizziness | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Stroke | <input type="checkbox"/> Scarlet Fever |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Sickle Cell Disease | <input type="checkbox"/> Recent Weight Loss | <input type="checkbox"/> Congenital Heart Disorder |
| <input type="checkbox"/> Sinus Trouble | <input type="checkbox"/> Hemophilia (Bleeding Problem) | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Parathyroid Disease |
| <input type="checkbox"/> Allergies (Medicine) | <input type="checkbox"/> Substance Abuse | <input type="checkbox"/> Leukemia | <input type="checkbox"/> Asthma |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Recent Blood Transfusion | <input type="checkbox"/> AIDS | <input type="checkbox"/> Alzheimer's Disease |
| <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Hypoglycemia | <input type="checkbox"/> HIV Positive | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Breathing Problem | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Cortisone Medicine | <input type="checkbox"/> Hepatitis <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C |
| <input type="checkbox"/> Other Medical Problems | | | |

Have you ever used tobacco products? Yes No If yes, did you quit? Yes No

WOMEN: (Please check) Pregnant/trying to get pregnant Nursing Taking oral contraceptives

Have you taken or are you taking medication known as **Bisphosphonate**: Injectable form—Zometa, Aredia, Bonefos, Boniva; Oral form—Fosamax, Didronel, Actonel, Skelid, Boniva, Ostac? Yes No

List Medications Taken:	Reason Taken:	Date started/ will start taking this medication?
_____	_____	_____
_____	_____	_____

When was your most recent physical? _____

Have you ever had any other serious illness, operation or been hospitalized in the past 5 years? Discuss _____ Yes No

X _____ Date _____
 Patient Signature (Parent or Guardian)

Reviewed by Doctor _____ Date _____

History Review and Significant Findings: _____

PLEASE COMPLETE OTHER SIDE

DENTAL HISTORY

Referred by _____

Date of your most recent dental exam? ___/___/___

Date of most recent x-rays? ___/___/___

Date of most recent treatment (other than a cleaning) ___/___/___

I routinely see my dentist every: 3 mo. 4 mo. 6 mo. 12 mo. Not routinely

PLEASE RATE THE CONDITION OF YOUR TEETH: Scale of 1 to 10 (excellent) _____

WHAT IS YOUR IMMEDIATE CONCERN? _____

PERSONAL HISTORY:

PLEASE ANSWER YES OR NO TO THE FOLLOWING:

1. Are you fearful of dental treatment? Scale of 1 to 10 (very) _____ Yes No
2. Have you had an unfavorable dental experience? _____ Yes No
3. Have you ever had complications from past dental treatment? _____ Yes No
4. Have you ever had trouble getting numb or reactions to local anesthetic? _____ Yes No
5. Did you ever have braces, orthodontic treatment or had your bite adjusted? _____ Yes No
6. Have you had any teeth removed? _____ Yes No
7. Do you wish to talk to the dentist privately about any problem? _____ Yes No

SMILE CHARACTERISTICS

8. Is there anything about the appearance of your teeth that you would like to change? _____ Yes No
9. Have you ever whitened (bleached) your teeth? _____ Yes No
10. Are you self conscious about your teeth? _____ Yes No
11. Have you been disappointed with the appearance of previous dental work? _____ Yes No

BITE AND JAW JOINT

12. Do you/would you have any problems chewing gum? _____ Yes No
13. Do you/would you have any problems chewing bagels or other hard foods? _____ Yes No
14. Have your teeth changed in the last 5 years, become shorter, thinner or worn? _____ Yes No
15. Are your teeth crowding or developing spaces? _____ Yes No
16. Do you have more than one bite or do you clench (squeeze) to make your teeth fit together? _____ Yes No
17. Do you have any problems with sleep or wake up with an awareness of your teeth? _____ Yes No
18. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping) _____ Yes No
19. Do you have tension headaches or sore teeth? _____ Yes No
20. Do you wear or have you ever worn a bite appliance? _____ Yes No

TOOTH STRUCTURE

21. Have you had any cavities within the past 3 years? _____ Yes No
22. Do you have a dry mouth? _____ Yes No
23. Are any teeth sensitive to hot, cold, biting or sweets? _____ Yes No
24. Have you ever had a toothache, cracked filling, broken, chipped or cracked tooth? _____ Yes No
25. Do you avoid brushing any part of your mouth? _____ Yes No
26. Do you feel or notice any holes (i.e. pitting) in your teeth? _____ Yes No

GUM AND BONE

27. Have you ever been diagnosed or treated for periodontal (gum) disease? _____ Yes No
28. Have you ever experience gum recession? _____ Yes No
29. Is there anyone with a history of periodontal disease in your family? _____ Yes No
30. Do your gums bleed when brushing, flossing or eating? _____ Yes No
31. Are your teeth becoming loose? _____ Yes No
32. Have you ever noticed an unpleasant taste or odor in your mouth? _____ Yes No
33. Have you experienced a burning sensation in your mouth? _____ Yes No



TIMBERLANE
DENTAL GROUP

Thank you for choosing Timberlane Dental Group for all your dental needs. We offer a full range of services such as pediatric dentistry, orthodontic care, adult dentistry, and periodontal services. We take pride in our history of excellence in providing outstanding dental care. The following policies are intended to benefit our patients and enable us to continue to provide outstanding care.

Please review the policies below:

- Fees for dental services are payable at the time of visit including deductibles and co-pays. We will gladly provide you with the estimated cost of treatment prior to each appointment so that you are prepared to pay for the services provided. We offer several options for payment including cash, check, major credit cards, as well as CareCredit.
- If you are covered by insurance, we will ask for a copy of your insurance card at your first visit and pre-authorize any subsequent visit over \$200.00. Please keep in mind that your insurance coverage is a contract between you and your carrier. As a service to you, we will assist you in processing your dental claims; however, you are ultimately responsible for any balances not paid by your dental insurance.
- We see patients on an appointment basis. Urgent conditions and emergencies are given special consideration. Because we have a reserved appointment time for you, it is very important that you keep your appointment. If you must reschedule or cancel an appointment, we require two business days notice. We recognize that emergencies or unforeseen circumstances may arise that make it difficult for you to keep your scheduled appointment. If you cancel or fail to keep your appointment and do not notify us, it may delay treatment based on availability of appointment times. Multiple missed appointments may result in our asking you to see dental treatment elsewhere.
- We make every effort to be on time for our patients and we ask that you extend the same courtesy to us. If you arrive late to your appointment, it may impact our ability to treat you. We may be required to reschedule the appointment, delaying necessary treatment. Should an emergency occur which delays our seeing you promptly, we will do our best to notify you. We ask you for your understanding in this matter.

Thank you for your adherence to these policies.

Patient Signature (Parent/Guardian Signature)

Date



Patient's Legal Name _____ Date of Birth _____

Mailing Address _____ Social Security # _____

City/State/ZIP _____

Home Phone _____ Work Phone _____ Cell Phone _____

May we call you at work? Yes No E-mail address _____

I hereby authorize payment of the dental insurance benefits otherwise payable to me directly to Timberlane Dental Group. I understand that I am financially responsible for all charges whether or not paid by the insurance. I authorize Timberlane Dental Group to release all information necessary to secure payment. It is my responsibility to pay any deductibles, co-payments and any other fees not paid by insurance. I understand payment is expected at the time of service.

Patient's Signature _____ Date _____

(If patient is a minor, a parent or guardian must sign.)

Please Print Name _____ Social Security # _____

Date of Birth: _____

DENTAL INSURANCE INFORMATION

Primary Dental Insurance

Patient's Relationship to the Insured (Circle) Self / Spouse / Child / Other

Name of Dental Insurance _____ Address _____

Please Check Which is Applicable: Group Insurance Medicaid Effective Date _____

Name of Policy Holder _____ Group # _____ Member ID # _____

Date of Birth (Policy Holder) _____ Soc. Security # (Policy Holder) _____

Employer Name _____

Secondary Dental Insurance

Patient's Relationship to the Insured (Circle) Self / Spouse / Child / Other

Name of Dental Insurance _____ Address _____

Please Check Which is Applicable: Group Insurance Medicaid Effective Date _____

Name of Policy Holder _____ Group # _____ Member ID # _____

Date of Birth (Policy Holder) _____ Soc. Security # (Policy Holder) _____

Employer Name _____

Medical Insurance (required for treatment of dental injuries sustained in an accident)

Patient's Relationship to the Insured (Circle) Self / Spouse / Child / Other

Name of Medical Insurance _____ Address _____

Please Check Which is Applicable: Group Insurance Medicaid Effective Date _____

Name of Policy Holder _____ Group # _____ Member ID # _____

Date of Birth (Policy Holder) _____ Soc. Security # (Policy Holder) _____

Employer Name _____

NOTICE OF PRIVACY PRACTICES



TIMBERLANE
DENTAL GROUP

Dental Care for Smiles of Every Age

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY.
THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.

OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect October 20, 2016, and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

Treatment: We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

Payment: We may use and disclose your health information to obtain payment for services we provide to you.

Healthcare Operations: We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

Your Authorization: In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

To Your Family and Friends: We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

Persons Involved In Care: We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

Marketing Health-Related Services: We will not use your health information for marketing communications without your written authorization.

Required by Law: We may use or disclose your health information when we are required to do so by law.

Abuse or Neglect: We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

Secretary of HHS. We will disclose your health information to the Secretary of the U.S. Department of Health and Human Services when required to investigate or determine compliance with HIPAA.

Health Oversight Activities. We may disclose your PHI to an oversight agency for activities authorized by law. These oversight activities include audits, investigations, inspections, and credentialing, as necessary for licensure and for the government to monitor the health care system, government programs, and compliance with civil rights laws.

National Security: We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorize federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

Appointment Reminders: We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).

PATIENT RIGHTS

Access: You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies, we will charge you \$.50 per page up to a maximum of \$5.00 to locate and copy your health information, and postage if you want the copies mailed to you. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure.)

Disclosure Accounting: You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

Right to Request a Restriction. You have the right to request additional restrictions on our use or disclosure of your PHI by submitting a written request to the Privacy Official. Your written request must include (1) what information you want to limit, (2) whether you want to limit our use, disclosure or both, and (3) to whom you want the limits to apply. We are not required to agree to your request except in the case where the disclosure is to a health plan for purposes of carrying out payment or health care operations, and the information pertains solely to a health care item or service for you, or a person on your behalf (other than the health plan), has paid our practice in full.

Alternative Communication: You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. {You must make your request in writing.} Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

Amendment: You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended.) We may deny your request under certain circumstances.

Right to Notification of a Breach. You will receive notifications of breaches of your unsecured protected health information as required by law.

Electronic Notice: If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

QUESTIONS AND COMPLAINTS

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request. We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Contact Officer: Cindy Allen

Telephone: (802) 264-6906 Fax: (802) 862-8942

E-mail: cdallen@timberlanedental.com

Address: 60 Timberlane, South Burlington, VT 05403

**ACKNOWLEDGEMENT OF
RECEIPT OF NOTICE OF
PRIVACY PRACTICES**



TIMBERLANE
DENTAL GROUP

****You May Refuse to Sign This Acknowledgement****

I, _____, have received a copy of this office's Notice of Privacy Practices.

{Please Print Name}

{Signature}

{Date}

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- Declined to return the form sent via U.S. Mail
- An emergency situation prevented us from obtaining acknowledgement
- Other (please specify)
